FRANCHISE FINANCE

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Tracking #	_
(internal use only)	

Reference/Franchisor Contact

DI II I A A	<u></u>				
Please Underline As Appropriate	(type in answers,	save and email back)			
Resale					
☐ Start Up ☐ Conversion		Todav's I	Today's Date		
APPLICATION PRE SCR	EEN ONLY	12-18-13			
Name Address Work Phone		Franchise			
Address	City		State	Zip	
Work Phone	Home Phone	(Cell Phone		
E-Mail				-	
*Do you own any franchises now?	Name	How many	How Long		
*What is your best guess of your cre What do you do now and what	edit score? business experien	nce do you or spouse have:			
-	re in the last 120	days? Yes No			
-		days? Yes No _			
Have you applied for a loan anywhe If yes, where/why/status:					
If yes, where/why/status:				-	
If yes, where/why/status:				-	
If yes, where/why/status: N Franchise Fee					
If yes, where/why/status: Franchise Fee Leasehold Improvements(inside)				-	
If yes, where/why/status: Franchise Fee Leasehold Improvements(inside)				-	
If yes, where/why/status: Franchise Fee Leasehold Improvements(inside) Machinery & Equipment				-	
If yes, where/why/status: Franchise Fee Leasehold Improvements(inside) Machinery & Equipment Furniture & Fixtures & Signs				-	
If yes, where/why/status: Franchise Fee Leasehold Improvements(inside) Machinery & Equipment Furniture & Fixtures & Signs Inventory	NEW PROJECT COS	ST			
If yes, where/why/status: Franchise Fee Leasehold Improvements(inside) Machinery & Equipment Furniture & Fixtures & Signs Inventory	NEW PROJECT COS		Why are they selling it?		
If yes, where/why/status: Franchise Fee Leasehold Improvements(inside) Machinery & Equipment Furniture & Fixtures & Signs Inventory Business Resale Price (If a resale)	NEW PROJECT COS	ST	Why are they selling it?	-	
If yes, where/why/status: Franchise Fee Leasehold Improvements(inside) Machinery & Equipment Furniture & Fixtures & Signs Inventory Business Resale Price (If a resale) Working Capital	NEW PROJECT COS	how long been open?)	Why are they selling it?	(need last P/L)	
If yes, where/why/status: Franchise Fee Leasehold Improvements(inside) Machinery & Equipment Furniture & Fixtures & Signs Inventory Business Resale Price (If a resale)	NEW PROJECT COS	how long been open?)	Why are they selling it?		

Other Notes

PERSONAL FINANCIAL STATEMENT

Position of Occupation

Date

Name

Type

ASSETS IN EVEN DOLLARS		LIABILITIES IN EVEN DOLLARS		
<u>Cash</u> Checking	\$	Notes Payable to banks	\$	
Savings	\$	Unpaid Income Tax	\$	
Mutual Funds	\$	Real Estate mortgages Remaining Amount	<u>\$</u>	
ife Insurance Cash value only	\$	Loans on Insurance	\$	
Marketable Securities		Loans on 401k	\$	
Stocks Bonds	<u>\$</u> \$	Credit card Debt now Remaining still Available	\$	
	<u> </u>	()	_	
RA's <u>Total</u>	\$	Other Debts	\$	
<u>01k</u> <u>Total</u>	\$	_ TOTAL LIABILITIES	\$	
Is 401k accessible?	No Yes	NET WORTH	\$	
Non-Market Securities		PERSONAL AND GENERAL	PERSONAL AND GENERAL INFORMATION	
		Are you a U.S. citizen?	Green Card?	
<u>Total</u> <u>teal Estate Owned</u> <u>Total</u>	\$ \$	If available, how many inquirie Credit report in the last 6 mo	es have you had on your 12 mo	
ersonal Property Other Assets:	\$	Have you served in the military Yes No		
		Are you obligated to pay alimon Maintenance payments?	ny, child support, or	
		Social Security #		
OTAL ASSETS	<u>\$</u>	Spouse #		
ANNUAL SOURCES OF INC		Are any assets pledged? Yes	No	
lary, bonus, commission	<u> </u>	-		
vividends	\$	Are you a defendant in any suit Yes No		
eal Estate Income	\$	-		
Other Income	\$	Have you ever taken bankrupte	ey? Yes No	
TOTAL	\$	If Yes, Explain:		